# **OMLB Application Review Score Card**

## **Applicant Name:**

## **Property Address:**

# **Application Qualification**

Transferees of OMLB properties should be vetted to the greatest extent possible. This form summarizes the OMLB Staff's qualification review as it conforms to the requirements specified in the policies and procedures.

## Ineligible Transferee- first-time buyer:

- Unremedied Code Violations or Special Assessments
- □ Subject to Tax Foreclosure Judgements within the past five (5) years
- Delinquencies in Utilities or Properties
- □ Prior owner of subject property at the time of foreclosure
- None of the above

### **RPO Action Plan Status:**

- Reason Provided
- Reason Not Provided

### **RPO Explanation:**

## Ineligible Transferee – reoccurring buyer:

Any individual or entity that previously purchased property from the OMLB and failed to satisfactorily complete or allow access for proper documentation by the OMLB of the renovation, development or compliance monitoring requirements agreed to as a condition of the purchase.

#### **Identified Violation**

- Unapproved Transfer of Property Prior to Release of Restriction
- Failure to disclose Conflict of Interest
- Derivided false or misleading information in the application, purchase agreement
- □ Failure to update OMLB throughout the compliance monitoring period
- Unremedied Code Violations or Special Assessments
- □ Subject to Tax Foreclosure Judgements within the past five (5) years
- Delinquencies in Utilities or Properties
- □ None of the above

Date of Violation: \_\_\_\_\_

#### Ineligible Transferee Status:

Hearing & Appeal Board Judgement: Date \_\_\_\_\_

- Granted Reversal of Ineligible Status
- Granted Ineligible Status

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# **Property Qualification**

This form is only applicable to parcels that meet the criteria of Side Lots as specified in Section 7.04 and Section 2.02 of the OMLB's Acquisition, Maintenance and Disposition ("AMD") policy.

## Side Lot Disposition

Pursuant to Section 7.04 of the OMLB's AMD policy, OMLB may transfer a side lot to an adjacent owner if that parcel and applicant meet the following criteria: (1) Property is vacant, unimproved, and impracticable to build on in its current state, (2) Property is physically contiguous to an adjacent end user, (3) Intended use of the side lot is disclosed, (4) Transferee holds title to the contiguous property, (5) Transferee's property is occupied, and (6) Transferee meets all general disposition considerations. Additionally, the OMLB's Executive Director has the authority to enter into and execute agreements related to the sale of property that has a value of \$1,000 or less without Board approval as stated in Section 2.02 of the AMD policies.

### Applicant and property meet all following criteria:

- Property is unbuildable
- Applicant is adjacent property owner
- Adjacent property is occupied
- □ Property has a value of \$1,000 or less
- Sold by Executive Director

# **Application Eligibility Scorecard**

## **Applicant Name:**

## **Property Address:**

| Ranking<br>Considerations     | 0  | 1   | 2   | 3   | 4   | 5   | Total |
|-------------------------------|--|---|---|---|---|---|-------|
| Applicant<br>Experience       | No Experience<br><br>No experience<br>with completing<br>similar projects.<br>No potential<br>development was<br>identified. | Minimal<br>Experience<br><br>Applicant has<br>less than 1 year of<br>experience<br>completing<br>similar projects | Basic Experience<br><br>Portfolio/resume<br>with 1–3 years of<br>demonstrated<br>experience<br>completing<br>similar projects | Moderate<br>Experience<br><br>Portfolio/resume<br>with 3–4 years of<br>demonstrated<br>experience<br>completing<br>similar projects | Some<br>Experience &<br>Identified Team<br><br>Portfolio/resume<br>with 4-5 years of<br>demonstrated<br>experience or<br>identified<br>development<br>team. | Extensive<br>Experience<br><br>Portfolio/resume<br>with more than 5<br>years of<br>experience<br>completing<br>similar projects |       |
|                               | Unsuccessful<br>Recurring Buyer  | Stagnant<br>Recurring Buyer<br>   | Gradual<br>Recurring Buyer<br>  | First-Time<br>Buyer   | Progressive<br>Recurring Buyer  | Successful<br>Recurring Buyer<br>   |       |
| OMLB Track<br>Record          | Repeated failed sales  | Little to no<br>progress<br>demonstrated on<br>project deemed<br>near expiration of<br>compliance                 | Slight progress<br>demonstrated on<br>project deemed in<br>compliance   | New buyer to the land bank  | Moderate to near<br>completed<br>progress<br>demonstrated on<br>project deemed in<br>compliance   | Successfully<br>completed all<br>properties<br>purchased by the<br>land bank  |       |
| Buyer's<br>Residency          | Out of Country   | Out of State  | State of NE   | City of Omaha   | Council District  | Neighbor of<br>Property   |       |
| Social<br>Impact              | No Resident or<br>Community<br>Social Impact<br><br>Project does not<br>benefit the<br>community                             |   |   | Positive<br>Resident Impact<br><br>Project benefits<br>an existing<br>member of the<br>city council<br>district but not at<br>large |   | Positive<br>Community<br>Social Impact<br><br>Project benefits<br>the surrounding<br>community                                  |       |
| Intended<br>End User          | Non-Housing<br><br>Buyer intending to<br>keep the space<br>vacant of a<br>structure  | Market-Rate<br>Rental<br><br>Buyer intending to<br>rent at market-<br>rate prices                                 | Market-Rate<br>For Sale<br><br>Buyer intending to<br>sell at<br>competitive<br>market-rate                                    | Below Market-<br>Rate Housing<br><br>Buyer intends to<br>rent or sell at<br>below market<br>rate.                                   | Affordable<br>Housing<br><br>Buyer intending to<br>sell or rent at<br>income-based<br>prices and<br>intends to utilize<br>subsidies.                        | Owner-Occupied<br>or Own Business<br><br>Buyer intending to<br>live or run<br>business on the<br>property                       |       |
| Zoning &<br>Plan<br>Alignment | Buildable Lot to<br>Remain Vacant<br><br>Expand Property<br>Lines or Private<br>Garden                                       | Buildable Lot for<br>Community<br>Space<br><br>Community<br>Garden or Park/<br>Gathering Space                    | Non-Buildable<br>Lot to Remain<br>Vacant<br><br>Expand Property<br>Lines or Private<br>Garden                                 | Non-Buildable<br>Lot for Non-<br>Housing<br>Structure/Comm<br>unity Space<br><br>ADU, Garage,<br>Shed, Community<br>Garden          | Buildable Lot for<br>Multi-Housing<br><br>Duplex, fourplex,<br>missing middle<br>*includes<br>replatting or land<br>assemblies                              | Buildable Lot for<br>Single-Housing<br><br>Detached home,<br>townhome<br>*includes<br>replatting or land<br>assemblies          |       |
| OMLB<br>Inventory<br>History  |  |   |   | <b>New Lot</b><br><br>Acquired less<br>than 2 years ago   | Progressing Lot<br><br>Remained in<br>inventory for 2-5<br>years  | Stagnant Lot<br><br>Remained in<br>inventory for<br>more than 5 years   |       |
|                               | Total Score  |   |   |   |   |   |       |

#### Notes to the Committee:

- Applications reviewed by the committee should meet a minimum of 18 out of 35 as a score (51%) to be recommended for approval and considered for discount eligibility.
- □ Qualified □ Not Qualified

- Special Considerations:
  - 1. Any application approvals below the grading threshold must be unanimously justified by the committee
  - 2. Approved applications with the same grade and applicant type will go to auction
  - 3. Approved applications with the same grade but different applicant types will go to the resident

# **Discount Eligibility Scorecard**

### **Applicant Name:**

## **Property Address:**

| Discount<br>Considerations | 0%  | 5%  | 10%   | Total |
|----------------------------|---|---|---|-------|
| Buyer's Residency          | Outside of District   | City Council District   | Neighbor of Property  |       |
|                            | Market-Rate Housing<br>   | Affordable Housing  | Owner-Occupied or Business  |       |
| Intended End User          | Buyer intending to sell or rent at<br>market-rate prices. This is also<br>applicable to below-market rate<br>housing. | Buyer intending to sell or rent at income-based prices <b>and</b> intends to utilize subsidies.           | Buyer intending to live in the<br>property or own business                                      |       |
|                            | Lot for Non-Housing   | Lot for Housing   | Replat or Rezone Lot  |       |
| Project End Use            | Expand Property Lines (Garage,<br>Fence, Remain Vacant) or<br>Community Space or Garden                               | Single-Family<br>Multi-Family Housing<br>Accessory Dwelling Unit  | For structures only, including land assemblies  |       |
|                            | Prime Lot   | Opportunity Lot   | Blighted Lot  |       |
| Blight Remediation         | Lot in prime condition or shovel-ready investment   | Lot requires slight to moderate<br>upfront predevelopment<br>investments to physical<br>conditions of lot | Lot requires substantial upfront<br>predevelopment investments to<br>physical condition of lot. |       |
|                            | New Lot   | Progressing Lot   | Stagnant Lot  |       |
| Inventory History          | Remained in inventory for less than 2 years   | Remained in inventory for 2-5 years   | Remained in inventory for more than 5 years   |       |
|                            |   |   | Total Discount %  |       |

#### Notes to the Committee:

- ▶ 50% maximum discount
- All asking prices are subject to a possible discount
- > Expanding property lines on a buildable lot are excluded from all discount opportunities
- Applicants that propose affordable housing projects must identify a qualified source of financing. Acceptable financing sources include but are not limited to, federal or state tax credits, subsidies, grants, or other financial incentives specifically designated for affordable housing development.